



Navigating  
complexity.  
Creating  
opportunity.

Professional Services Welcome to S&W

S&W



# Navigating Complexity. Creating Opportunity.

**S&W works with businesses to navigate challenges, unlock potential, and achieve the extraordinary. As a professional services group, we've been a trusted partner, supporting clients with complex needs and shaping solutions that make a difference since 1881.**

In a changing world, we are a consistent presence, building lasting relationships and serving our clients across Ireland, the UK and around the world.

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# Welcome to S&W

**With an Irish heritage dating back to 1958, we've built a legacy in expertise, simplicity and an unrelenting commitment to client success.**

Our Dublin-based team offers innovative professional services to Irish and international clients. Serving ambitious businesses throughout their journey, from growth, through risks and change or to successful exits.

Across tax, accountancy, assurance, advisory, corporate finance and consulting and digital services, our specialists provide expert advice and support at every stage.



140 years supporting businesses across Ireland and the UK



120+ Ireland and UK partners



1,800+ colleagues across offices in 15 towns and cities



23,500+ clients across Ireland and the UK



A founding member of the international CLA Global network

Working  
with you



# Working with you

We are a business built on expertise, driven by ambition and defined by purpose: Helping clients across Ireland and internationally navigate challenges and seize opportunities.



## Trust

Independent advice and a partnership rooted in reliability, transparency and an unrelentingly focus on your best interests.



## Expertise

Dedicated, experienced teams working in specialised fields so businesses benefit from the highest level of expertise.



## Collaboration

A fully integrated approach with a lead expert providing a consistent contact to coordinate support and introduce you to the right specialists at the right time.



## Coverage

With offices across Ireland and the UK and international support through CLA Global's network of offices worldwide.

For every  
stage of  
business



# For every stage of business

Support and services for corporate clients across every aspect of business. We help businesses grow faster, reduce risks, optimise operations and maximise their value.

## Accelerate growth

Expert, tailored and specialist services and advice for ambitious businesses across funding, acquisitions and international expansion, to achieve and accelerate sustainable growth.

## Manage change and risks

Manage risks, build resilience and optimise operations with advice and services for the everyday and the extraordinary across tax, audit, accounting, risk, Corporate finance, transactions and technology.

## Preparing for exit

From pre-exit planning to finding a buyer, due diligence and post-sales support, we help realise businesses' value, defend positions, avoid price deductions and close the deal.



### Learn more:

Visit our website to find out more.

[www.swgroup.com/ie](http://www.swgroup.com/ie)

Assurance  
and  
business  
services

# Assurance and business services

## Move beyond compliance to build credibility and value

S&W's accounting, assurance and audit teams deliver more than robust compliance. We provide clarity, uncover opportunities, and protect reputations.

Whether you need regulatory audits or reports, standards-based assurance or expert accounting services for acquisitions, disposals or equity issues, our services build on decades of experience and expert insights. We mitigate risks, bring transparency and build trust with regulators, investors, employees and other stakeholders.

### Audit and assurance teams

provide statutory audit, regulatory reporting services and standards-based assurance, non-statutory audit and corporate reporting. Our services provide more than compliance. We help enhance trust, uncover value and provide expert insights into systems, processes, and internal reporting and teams. Bringing comfort to regulators, investors and other stakeholders, we help businesses identify issues and opportunities to mitigate risks and improve performance.

**Accounting advisory** enables clients to overcome complex financial reporting challenges resulting from business growth, organisational change and evolving regulations. Businesses rely on us to interpret and apply accounting standards and understand financial reporting impacts and options around transactions and contracts.

### Business outsourcing services

help businesses boost efficiency and focus on core operations to enhance value. Across accounting and finance, payroll, compliance and company secretarial, we deliver services that cut costs, reduce regulatory risks and provide access to improved expertise and specialist skills.

Public  
sector  
advisory



# Public sector advisory

## Mitigate risks, manage compliance, and bolster corporate governance

We support the management and financial operations of public sector organisations, including government agencies and national and local public sector entities, as well as state-funded charities and not-for-profits. Our services, processes, resources and tools are tailored to meet the unique requirements of public sector organisations.

### Discover our public sector service suite:

#### Consulting and advisory

Including governance, accounting policies, systems and process improvement for national funding agencies that support the migration of manual grants management systems

#### Outsourced grant management support and compliance services

Supporting large national funding agencies with financial management and administration

#### Internal audit

Including outsourced internal audit services for public bodies

#### Outsourced financial and compliance resources

Ensuring funding programmes' compliance with European funding rules under the ERDF programme

#### Grant programme funding guidelines and eligibility rules development

We also help define funding terms and conditions for a number of national funding agencies

Advisory  
services



# Corporate finance and transactions

## Sealing the deal with experience and expertise

Corporate finance works across M&A, debt advisory, growth capital and international expansion to help businesses manage risks, realise value and optimise outcomes. Whether raising funds, seeking to sell or making an acquisition, we provide holistic services, international capabilities and expert advice and support to avoid pitfalls, smooth the process and achieve the deal objectives. We help businesses drive growth through strategic advice, expert planning and connections, matched with a global reach and execution through our membership of Oaklins International.

**Corporate finance experts** draw on technical expertise, industry-specific experience and decades working with capital markets to deliver value for our clients. We help businesses drive growth through strategic advice, expert planning and connections with a wide range of funders in Ireland and abroad.

**Business valuation services** provide clients with robust values for shares and operating assets for acquisitions, integrations, reporting, regulatory requirements, divestments, disputes and business exits. Bringing commercial, tax, accounting, and litigation expertise we'll guide you through the process and provide a valuation analysis tailored to your needs.

**Transaction advisory services** enable our clients to navigate the risks and complexity of transactions and secure the deal objectives. Across due diligence and sale and purchase agreement advice services, we defend clients' positions, ensure a smooth transaction process and help realise the business's ambitions

# Distress and investigations

## The right choice when things go wrong

For businesses facing financial difficulties, those that have been targeted by crime or are involved in disputes, our technical skills and commercial experience help get the best possible results from even the worst situations.

**Restructuring and recovery** services seek to regain control and avoid insolvencies. Our specialists can clarify options for restructuring and turnarounds, engage with creditors and address business critical issues. Where unavoidable, qualified insolvency practitioners support businesses through rescues via administrations (or other available procedures) or winding-up.

**Forensic accounting** services help find the truth and bring clarity for all parties in cases of commercial disputes, fraud, financial crime and litigation. Our specialists support business leaders, lawyers and other professionals with investigations, valuations and dispute resolution across commercial, private client and personal injury cases.

Consulting  
and digital

# Transformation and value creation

## Embracing change, challenges and opportunities for growth and efficiency

Our consulting services help companies cut through complexities and drive meaningful change. Seasoned professionals bring technical expertise, cutting-edge technology and industry experience for focused, commercial solutions that answer your business needs.

**Business consulting** supports businesses across growth, change, transformation and turnarounds. We help companies tackle underperformance, optimise working capital, increase operational efficiency and build enterprise value. We also support leadership teams preparing exits and help with post-merger integrations.

**Technology advice**, strategy and implementation services help businesses thrive in a digital age. We deliver robust platforms, applications, solutions, develop strategies for efficiency gains, operational improvements and growth. We can empower your people, optimise operations and simplify compliance.

**Data solutions** optimise clients' data assets, deploying deep analytics and harnessing data intelligence. We unlock the value of data and visualisation to drive effective decision-making, streamline processes, and satisfy regulatory requirements. We can help businesses harness their data to enhance performance and predict, adapt and lead in a changing world.

# Risk and regulations

## Resilience and confidence to manage risks and regulation

We work with businesses to build resilience, manage risks, safeguard their intellectual property and personal data, and bring efficiencies and confidence to compliance. We bring clarity to complex risks and regulations and help develop robust controls and protections that enable rather than encumber the business.

**Risk advisory** services help businesses meet the challenge of operating in an increasingly complex and uncertain environment. We seek to protect and enhance the value of our clients' businesses, embedding good governance, risk management and third-line assurance as an integral part of business-as-usual activities.

**Regulatory consulting** supports regulated financial businesses to develop and manage their regulatory compliance environment. Our specialists advise firms on becoming regulated, managing regulatory change, and developing governance systems and processes to enhance operations and minimise regulatory risk. We bring a collaborative attitude and fresh insight to help firms enhance their business and manage this complex and crucial landscape.

**Cyber security services** protect your business today and drive growth tomorrow. We take cyber strategies beyond risk mitigation: Enabling efficient, innovative, secure processes and operations; simplifying regulatory compliance; managing security investments effectively; and demonstrating strong security standards to win and retain business.

# Business tax

## Keeping businesses on top of changing tax requirements

We help implement efficient tax plans, effective systems and confident compliance strategies. We keep clients up to date with the latest rules, help them minimise liabilities and make the most of available reliefs. For corporate clients, our integrated advice and flexible solutions enhance, support and supplement internal teams.

Across all our services, we simplify complex requirements, identify opportunities to boost efficiency and reduce risks. For us, compliance is a given; value is won. We forge long-term partnerships and work to truly understand clients' operations, objectives, constraints and complexities.

We offer comprehensive, tailored corporate tax solutions for businesses of all sizes, sectors and stages of growth. We work with businesses at every stage of their lifecycle. We help our clients comply with all relevant taxes and manage their exposures in the context of their commercial objectives. We keep corporate clients and business owners updated on the latest tax rules, ensure they maximise tax efficiency and make the most of available reliefs.

### Tax consulting and advisory

Helping you navigate the complex world of tax laws and regulations

### Tax compliance services

Making sure you adhere to all relevant tax laws, from tax returns to record keeping and compliance audits

### Tax disputes

Expert advice for businesses and individuals facing tax disputes and investigations.

### Indirect tax services

Get help managing the indirect taxes that impact day-to-day operations, whether it's VAT, excise duties, or environmental taxes.

### R&D reliefs

S&W can optimise your R&D reliefs. We help identify qualifying R&D expenditures, submit claims and defend them to maximise R&D returns and minimise risks.

### Transfer pricing

In the globalised economy, intra-group interactions are increasingly complex. We can help optimise your policies, keep you compliant and manage risks

### International tax

We help clients expand into new markets, acquire businesses abroad or enter the Ireland from overseas. From transactions to transfer pricing, we handle businesses' cross-border tax issues.

Right  
there with  
you

# Right there with you

Globally connected. National reach. Local touch.

Across Ireland and the UK, our local offices support businesses and individual clients, helping them navigate complexities and challenges, and seize opportunities to thrive.

Our Dublin office has a dedicated team of advisers offering a broad range of services to businesses including audit, accountancy, business tax, restructuring and recovery services, business outsource services, personal tax advice, and corporate finance.



To find out more,  
visit us at:

[www.swgroup.com/ie](http://www.swgroup.com/ie)





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Creating opportunity.



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BR27\_Ireland: Apr 2025